

November 07, 2024

The Manager
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra (E), Mumbai-400051.

Dear Sir/Madam,

Sub: Submission under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find below intimation under regulation 57 of the SEBI Regulation in the format prescribed under Chapter XI of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024.

Format for submission under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

a. Whether interest payment/ redemption payment made (yes/ no): Yes, Interest and Redemption Payment

b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE246R07384
2	Issue size (Face Value) (Amount in Rs.)	390,00,00,000
3	Interest Amount to be paid on due date*	3,76,75,067
4	Frequency - quarterly/ monthly	Annually and on Maturity
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	22-10-2024
8	Due date for interest payment (DD/MM/YYYY)	07-11-2024
9	Actual date for interest payment (DD/MM/YYYY)	07-11-2024
10	Amount of interest paid	3,76,75,067
11	Date of last interest payment	27-09-2024
12	Reason for non-payment/ delay in payment	-

*Including TDS deducted

C. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE246R07384
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	-
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	-
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	3900
9	Due date for redemption/ maturity	07-11-2024
10	Actual date for redemption (DD/MM/YYYY)	07-11-2024
11	Amount redeemed (Amount in Rs.)	3900000000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	27-09-2024
14	Reason for non-payment/ delay in payment	-

You are requested to take the same on record.

Yours faithfully,

For NIIF Infrastructure Finance limited

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521